Jesus Soto (Special Needs Trust)

Case No. 11CEPR00718

Atty Pimentel, Paul J.
Atty Kruthers, Heather H

Status Hearing Re: Second Account

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	2 <sup>ND</sup> Account filed 9-5-14 is set for
Aff.Sub.Wit.	hearing on 10-20-14
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-9-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 1 - Soto

## Atty

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Case No. 13CEPR00416

Jayden Davis-Maynard Special Needs Trust Case No. 13CEPR0041
Barron, Richard B. (for Perine & Dicken Professional Fldcularies)
Probate Status Hearing Re: Filing of First Account of the Special Needs Trust

	The Jayden Davis Maynard Special	
	The Jayden Davis-Maynard Special  Needs Trust was established with	NEEDS/PROBLEMS/COMMENTS:
	Perine & Dicken Professional Fiduciaries	1 Nood first recounting or
	as initial trustees with bond of	Need first accounting or
		verified written status report
	\$650,232.16 on 7-2-13, subject to	pursuant to local rule.
Aff.Sub.Wit.	approval of the order.	
Verified	The Order signed 7-22-13 set this status	
Inventory	hearing for the filing of the first	
PTC	accounting.	
Not.Cred.	-	
Notice of	=	
Hrg		
Aff.Mail	=	
Aff.Pub.	=	
Sp.Ntc.	=	
Pers.Serv.	=	
Conf.	=	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	<u></u>	Reviewed on: 9-9-14
UCCJEA	<u> </u>	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 2 – Davis-Maynard

Atty

Guadalupe H. Teixeira (Estate)

Docker, William F. (for Executor Carol Goulart)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 8-24-12	CAPOLE COLLARI Daughter was	NEEDS/PROBLEMS/COMMENTS:
DOD: 6-24-12	CAROLE GOULART, Daughter, was appointed Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
	without bond on 7-8-13. Letters issued	1. Need First Account.
	on 7-9-13.	1. Need First Account.
	0117-9-13.	
	Inventory and Appraisal filed 3-3-14	
Aff.Sub.Wit.	indicates a total estate value of	
	\$1,850,310.00.	
Verified	\$1,000,010.00.	
Inventory	Status Report filed 9-5-14 states more	
PTC	time is needed to sell the estate's	
Not.Cred.	undivided 1/6 interest in certain	
Notice of	property in order to meet the	
Hrg	administrative cash requirements of the	
Aff.Mail	estate, including tax debt and	
Aff.Pub.	expenses of approx. \$54,500.00. The	
Sp.Ntc.	Executor will attempt to work out a deal	
Pers.Serv.	with her uncles, who each own an	
Conf.	interest in the property to either borrow	
Screen	against the estate's interest or possibly	
	file a partition action to force a sale.	
Letters	Keeping the estate open over the near- term is not harmful to the estate or the	
Duties/Supp	beneficiaries and will allow Peittioner	
Objections	additional time to obtain income tax	
Video	information to compile delinquent	
Receipt	personal income taxes of the decedent	
CI Report	and come up with a way to generate	
9202	sufficient liquidity to enable the	
Order	settlement and final distribution thereof.	
Aff. Posting	Petitioner requests an additional six	Reviewed by: skc
Status Rpt	months.	Reviewed on: 9-9-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Teixeira

Atty Teixeira, J. Stanley (for Shawn Murphy – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/24/12	CHAWN MIDDLY son was appointed as	
DOD: 02/26/13	SHAWN MURPHY, son, was appointed as Administrator with full IAEA and without	NEEDS/PROBLEMS/COMMENTS:
	bond on 07/11/13.	Need Account/Report of
		Administration and Petition for
	Inventory & Appraisal, Final, filed	Final Distribution.
Cont. from	02/28/14 - \$254,436.39	This Balletine.
Aff.Sub.Wit.	1	
Verified	Inventory & Appraisal, Supplemental,	
Inventory	filed 03/25/14- \$2,910.60	
PTC	Status Report filed 09/02/14 states: the	
Not.Cred.	Administrator is a firefighter with the CA	
Notice of	Dept. of Forestry and has been unable	
Hrg	to complete a few remaining task to	
Aff.Mail	complete the administration of the	
Aff.Pub.	estate. Once those remaining tasks are	
Sp.Ntc.	complete, a petition for final distribution will be filed.	
Pers.Serv.	will be filed.	
Conf.		
Screen		
Letters		
Duties/Supp	<u></u>	
Objections		
Video		
Receipt		
CI Report		
9202	<u>_</u>	
Order		
Aff. Posting	<u>_</u>	Reviewed by: JF
Status Rpt	<u></u>	<b>Reviewed on:</b> 09/09/14
UCCJEA		Updates:
Citation	<u></u>	Recommendation:
FTB Notice		File 4 - Murphy

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